

Company name Ares Senior Direct Lending Master Fund DAC

RNS Number:
Ares Senior Direct Lending Master Fund DAC
02 April 2024

COMPANY ANNOUNCEMENT

For Immediate Release

02 April 2024

Ares Senior Direct Lending Master Fund DAC
4th Floor
35 Shelbourne Road
Ballsbridge
Dublin 4
Ireland
(the “Issuer”)

RE: Up to USD 5,000,000,000 Class A1 Notes (ISIN CODE: IE00BF2NCQ13)
Up to USD 5,000,000,000 Class A2 Notes (ISIN CODE: IE00BF2NCS37)
Up to USD 5,000,000,000 Class A3 Notes (ISIN CODE: IE00BF2NCM74)
Up to USD 5,000,000,000 Class C Notes (ISIN CODE: IE00BF2NCP06)

We hereby give notice that, in accordance with the terms and conditions of the Up to USD 5,000,000,000 Class A1 Notes (the “**Class A1 Notes**”) issued by the Issuer on 13 December 2018, the Up to USD 5,000,000,000 Class A2 Notes (the “**Class A2 Notes**”) issued by the Issuer on 13 December 2018, the Up to USD 5,000,000,000 Class A3 Notes (the “**Class A3 Notes**”) issued by the Issuer on 13 December 2018 and the Up to USD 5,000,000,000 Class C Notes (the “**Class C Notes**”) issued by the Issuer on 12 December 2018, the Principal Amount Outstanding of each class of note as of 31 March 2024 is as follows:

- Class A1 Notes: USD 567,642,395;
- Class A2 Notes: USD 222,787,625;
- Class A3 Notes: USD 706,801,994; and
- Class C Notes: USD 49,013,279.

Capitalised terms used herein but not otherwise defined shall bear the same meanings given to them in the Listing Particulars dated 8 February 2019 in connection with the Class A1 Notes, the Class A2 Notes, the Class A3 Notes and the Class C Notes.

This notice is given by **ARES SENIOR DIRECT LENDING MASTER FUND DESIGNATED ACTIVITY COMPANY**

For further information or enquiries, contact

Waystone Corporate Services (IE) Limited

ATTN: Structured Finance Department

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